

**City of Bee Cave, Spanish Oaks PID**  
**Financing Schedule (as of May 21, 2021)**

City Council meetings on the 2nd and 4th Tuesday of each month at 6:00 PM

DATE	ACTION	PARTY
5/25/21	<b><u>CITY COUNCIL</u></b> <ul style="list-style-type: none"> <li>- Confirm receipt of Petition for Creation of PID</li> <li>- Consider and adopt Resolution Calling Public Hearing on the Creation of PID</li> </ul>	City
5/26/21	Publish Notice of Public Hearing on Advisability of PID <ul style="list-style-type: none"> <li>- Notice of the hearing must be given in a newspaper of general circulation in the City and mailed to owners of land within the proposed PID</li> <li>- The publication of notice must be made 16 or more days before the date of the hearing</li> </ul>	City / DC
5/31 – 6/22	Distribute 1 <sup>st</sup> Draft PFA / Comments received on 1 <sup>st</sup> Draft PFA Order Appraisal Distribute Due Diligence Questionnaire to City and Developer Due Diligence Items from the Developer received	DC / All City / UW UW Counsel D / DC / PC
6/22/21	<b><u>CITY COUNCIL</u></b> <ul style="list-style-type: none"> <li>- Hold Public Hearing on advisability of PID</li> <li>- Adopt Resolution Creating PID</li> </ul>	City
6/28/21	Distribute draft Service Assessment Plan (SAP) Distribute 2 <sup>nd</sup> Draft PFA	PA DC
7/12/21	Comments due on 1 <sup>st</sup> Draft SAP Comments due on 2 <sup>nd</sup> Draft PFA	ALL ALL
7/19/21	Distribute 2 <sup>nd</sup> draft SAP Distribute 1 <sup>st</sup> draft of Indenture	PA BC
7/26/21	Comments on 2 <sup>nd</sup> draft SAP Comments on 1 <sup>st</sup> draft Indenture	ALL ALL
8/2/21	Distribute 2 <sup>nd</sup> draft Indenture Distribute 1 <sup>st</sup> draft of PLOM Distribute initial draft City CDA Distribute initial draft Developer CDA	BC UC UC UC
8/16/21	Comments 2 <sup>nd</sup> draft Indenture Comments 1 <sup>st</sup> draft of PLOM Comments initial draft City CDA Comments initial draft Developer CDA	ALL
8/23/21	Distribute draft of documents and PLOM attachments (including forms of bond indenture, SAP, City CDA, and Dev CDA) <ul style="list-style-type: none"> <li>- Indenture (Bond Counsel)</li> <li>- PLOM (Underwriters Counsel)</li> <li>- BPA (Underwriters Counsel)</li> <li>- Issuer CDA, Developer CDA (Underwriters Counsel)</li> <li>- Bond Counsel Legal Opinion (Bond Counsel)</li> <li>- SAP (PID Administrator)</li> </ul>	ALL
8/30/21	- Comments due on all documents distributed 8/23	ALL

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DATE	ACTION	PARTY
9/08/21	Final drafts circulated <ul style="list-style-type: none"> <li>- Indenture (Bond Counsel)</li> <li>- PLOM (Underwriters Counsel)</li> <li>- BPA (Underwriters Counsel)</li> <li>- Issuer CDA, Developer CDA (Underwriters Counsel)</li> <li>- SAP (PID Administrator)</li> </ul>	ALL
9/09/21	Deadline to send documents to City Sec. for 9/14 Council Mtg.	Bond Counsel
9/14/21	<b><u>CITY COUNCIL</u></b> <ul style="list-style-type: none"> <li>- Adoption of Resolution Approving Distribution of PLOM subject to final signoff</li> <li>- Approval of Funding and Reimbursement Agreement</li> <li>- Update on financing plan / SAP – if required</li> </ul>	Bond Counsel
9/15/21	Final sign off on PLOM Post PLOM	All
9/28/21	Bond final pricing call	ALL
9/28/21	<b><u>CITY COUNCIL</u></b> <ul style="list-style-type: none"> <li>- Ordinance authorizing issuance and sale of PID bonds</li> <li>- Execution of BPA</li> </ul>	City
9/__/21	Distribute draft final OS Distribute executed copy of final Bond Purchase Agreement	UW Counsel Bond Counsel
9/__/21	Bond Counsel submits bond transcript to Attorney General	Bond Counsel
10/__/21	Comments due on final OS	ALL
10/__/21	Post final OS	UW Counsel
10/__/21	Bond Closing	BC